

Review

Methodologies for Evaluating the Usability of Rehabilitation Technologies Aimed at Supporting Shared Decision-Making: Scoping Review

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Abstract

Background: The field of rehabilitation has seen a recent rise in technologies to support shared decision-making (SDM). Usability testing during the design process of SDM technologies is needed to optimize adoption and realize potential benefits. There is variability in how usability is defined and measured. Given the complexity of usability, a thorough examination of the methodologies used to measure usability to develop the SDM technologies used in rehabilitation care is needed.

Objective: This scoping review aims to answer the following research questions: which methods and measures have been used to produce knowledge about the usability of rehabilitation technologies aimed at supporting SDM at the different phases of development and implementation? Which parameters of usability have been measured and reported?

Methods: This review followed the Arksey and O'Malley framework. An electronic search was performed in the Ovid MEDLINE, Embase, CINAHL, and PsycINFO databases from January 2005 up to November 2020. In total, 2 independent reviewers screened all retrieved titles, abstracts, and full texts according to the inclusion criteria and extracted the data. The International Organization for Standardization framework was used to define the scope of usability (effectiveness, efficiency, and satisfaction). The characteristics of the studies were outlined in a descriptive summary. Findings were categorized based on usability parameters, technology interventions, and measures of usability.

Results: A total of 38 articles were included. The most common SDM technologies were web-based aids (15/33, 46%). The usability of SDM technologies was assessed during development, preimplementation, or implementation, using 14 different methods. The most frequent methods were questionnaires (24/38, 63%) and semistructured interviews (16/38, 42%). Satisfaction (27/38, 71%) was the most common usability parameter mapped to types of SDM technologies and usability evaluation methods. User-centered design (9/15, 60%) was the most frequently used technology design framework.

Conclusions: The results from this scoping review highlight the importance and the complexity of usability evaluation. Although various methods and measures were shown to be used to evaluate the usability of technologies to support SDM in rehabilitation, very few evaluations used in the included studies were found to adequately span the selected usability domains. This review

identified gaps in usability evaluation, as most studies (24/38, 63%) relied solely on questionnaires rather than multiple methods, and most questionnaires simply focused on the usability parameter of satisfaction. The consideration of end users (such as patients and clinicians) is of particular importance for the development of technologies to support SDM, as the process of SDM itself aims to improve patient-centered care and integrate both patient and clinician voices into their rehabilitation care.

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KEYWORDS

usability; technology; rehabilitation; shared decision-making; mobile phone

Introduction

Background

Shared decision-making (SDM), the collaborative process involving active participation from both patients and providers in health care treatment decisions, reflects an important paradigm shift in medicine toward patient-centered care [1,2]. SDM facilitates information exchange and discussion of treatment options that involve the best scientific evidence and consider patient preferences [3,4]. The readiness for using SDM may be enhanced through its accessibility to individuals with limited health literacy or those with disabilities [5]. In the context of rehabilitation, SDM typically occurs during goal setting by selecting and agreeing upon behavioral objectives that patients, caregivers, and the rehabilitation team work together to achieve [6]. The development of mutual trust, 2-way communication, and sharing of power are conditions that influence patients' capacity and confidence to participate in SDM in musculoskeletal physiotherapy [7] and in the treatment of depression [8]. As a result, SDM assists patients in making individualized care decisions, and health care providers can feel confident in the presented and prescribed options [3,4]. SDM is important to increase satisfaction with care among both patients and providers, may improve individuals' quality of life and clinical outcomes, and fosters a better patient-provider relationship [9]. Furthermore, SDM encourages patient participation in their rehabilitation, supporting self-efficacy, empowerment, and ownership over the decisions [6].

Despite the listed benefits, it has been difficult to implement SDM in clinical practice because of barriers such as time constraints, accessibility to information and effective SDM tools, and limited technical and organizational resources [3]. It has been reported that only 10% of face-to-face clinical consultations involve SDM [10,11]. Advances in digital health technologies (eHealth) have resulted in tools that can bridge this SDM gap by allowing increased access to shared information and support for patient-provider communication [12]. Accessible, cost-effective, web-based decision-making is supported by use across various platforms such as the internet, tablets, or smartphone apps [13,14]. Such SDM technologies include patient decision aids that clarify options and values for personalized decision support, leading to reduced decisional conflict and increased participation in treatment choices that are consistent with the patient's values [13]. Patient portals reflect another technology that can support SDM, providing patients with secure access to their health information profile and communication with their care provider [15-17].

Although studies have been conducted to introduce and investigate the acceptance of rehabilitation technologies, research into the usability of technology systems is limited [18,19]. A technology system in rehabilitation is defined as an environmental factor that incorporates aspects of the physical and social environments that may affect communicative participation [20]. Technology systems need to be evaluated in terms of their usability to maximize their acceptance and benefits. The International Organization for Standardization (ISO) 9241 defined usability as "the extent to which a product can be used by specified users to achieve specified goals with effectiveness, efficiency, and satisfaction in a specified context of use" [21]. Evaluation of usability is key to guiding the development of efficient and effective technologies that end users will readily adopt by providing information about how a user uses the technology system and the challenges they find while interacting with a system's interface [22]. Different usability models have been proposed for evaluating software usability. Gupta et al [23] proposed a comprehensive hierarchical usability model with a detailed taxonomy, including 7 usability parameters: efficiency, effectiveness, satisfaction, memorability, security, universality, and productivity. Evaluating these usability parameters throughout the design process can allow for continuous improvement of ease of use and can predict the user's acceptance or rejection of the product [24]. Therefore, including input from individuals who will use the technology (in the case of SDM technologies, clinicians, patients, and caregivers) through usability testing is a necessary component in designing relevant, understandable, and usable technologies.

Objectives

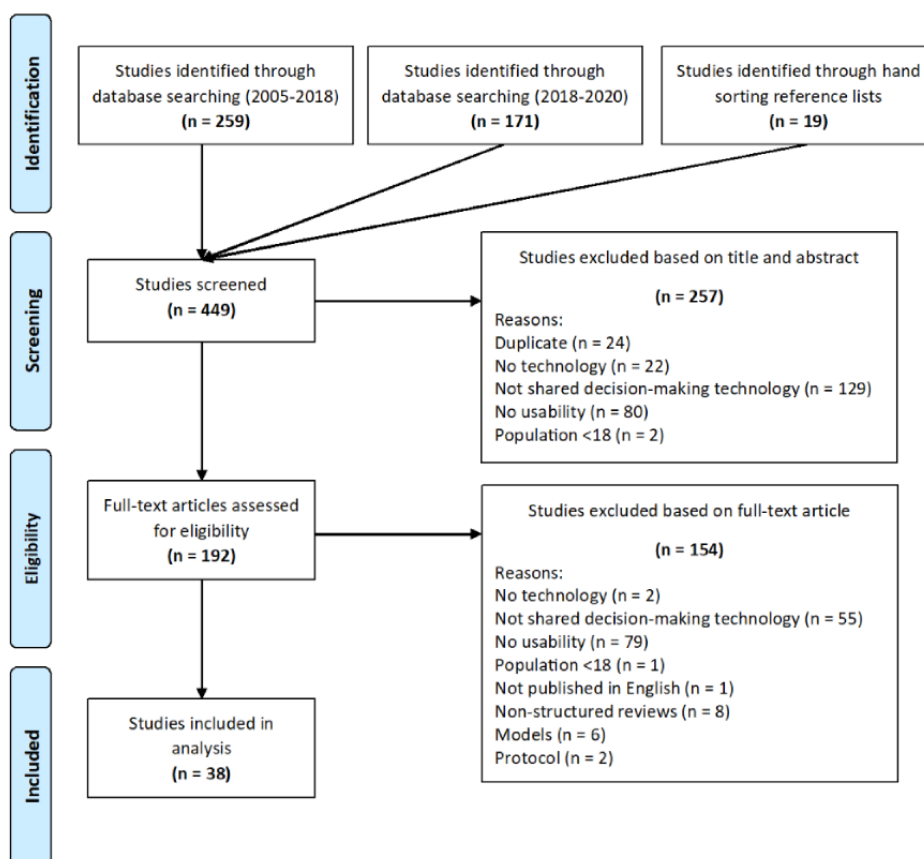
The field of rehabilitation science is defined as a multidimensional person-centered process targeting body functions, activities and participation, and the interaction with the environment aiming at optimizing functioning among persons with health conditions experiencing disability [25]. It has seen a recent rise in the development and implementation of technologies aimed at supporting SDM between clinicians, patients, and their caregivers [26]. However, it is unclear how user input or usability testing is integrated into the design process of these rehabilitation health technologies, including how usability is conceptualized, what measures are used, and at what stage of design usability is evaluated. To date, few studies, and no systematic or scoping reviews that we are aware of, have addressed how usability is measured among rehabilitation technologies supporting SDM. Given the complexity of usability, a thorough examination of the methodologies used to measure usability in this context is required to comprehensively map what has been done and

inform future research efforts. A greater understanding of how the parameters of usability are measured will guide future usability testing to inform further development of SDM technologies designed to enhance patient-centered care in rehabilitation. Therefore, this scoping review was conducted to provide knowledge about the methods and measures used to determine the usability of rehabilitation technologies aimed at supporting SDM at different phases of technology development and implementation.

Methods

This scoping review followed the methodology described by Arksey and O'Malley [27] and was reported according to the PRISMA-ScR (Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews) guidelines [28] (Figure 1).

Figure 1. PRISMA-ScR (Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews) flow diagram.



Identifying the Research Questions

This scoping review aimed to answer the following research questions: (1) which methods and measures have been used to produce knowledge about the usability of rehabilitation technologies aimed at supporting SDM at the different phases of development and implementation? (2) Which parameters of

usability have been measured and reported in studies focusing on rehabilitation technologies aimed at supporting SDM?

Eligibility Criteria

The eligibility criteria for this scoping review are outlined in [Textbox 1](#).

Textbox 1. Inclusion and exclusion criteria.

| Inclusion criteria |
|--|
| <ul style="list-style-type: none"> Articles published in peer-reviewed journals, including quantitative (randomized controlled trials or nonrandomized controlled trials), qualitative, and mixed methods studies Articles including different groups of people, such as health care practitioners and individuals seeking rehabilitation services (ie, patients and their caregivers) or case managers Articles that focused on the usability of technology in making decisions Articles reporting a clear objective to evaluate the usability of shared decision-making (SDM) technologies in rehabilitation |
| Exclusion criteria |
| <ul style="list-style-type: none"> Nonstructured reviews, protocols, descriptive reviews, nonhuman studies, and gray literature Articles not focusing on or measuring the usability of technologies in SDM and groups not related to the health care sector (ie, students) |

Search Strategy

The search strategy was developed in collaboration with a health science librarian. As health system issues often change with models of care delivery, the economic climate, and the environment [29], we decided to narrow the scope of the search (2005 to 2020). The following electronic databases were searched in both English and French: Ovid MEDLINE, Embase, CINAHL, and PsycINFO. A combination of Medical Subject Heading terms, subject headings, and keywords was used and covered five concepts: (1) *usability* OR *user* friendl* OR eas* to use* OR *useful* OR user* perspective* OR patient* perspective* OR client* perspective* OR user* experience** AND (2) *rehabilitation* OR *telerehabilitation* OR *tele rehabilitation* OR *disabled* OR *disabilit** OR *physical limitation** OR *mental limitation** OR *psycho* limitation** OR *adaptation** OR *mobility* OR *occupational therap** OR *physiotherap** OR *physical therap** OR *speech languag* pathol** OR *speech therap** OR *language therap** OR *communication disorder** AND (3) *think* aloud* OR *focus group** OR *interview** OR *Wizard** OR *Empathy map** OR *Persona** OR *Questionnaire** OR *instrument** OR *scale** OR *tool* OR *tools* OR *measurement** OR *survey** OR *drama* OR *deliberation** OR *evaluation** OR *assessment** OR *video confrontation** OR *photo voice** AND (4) *technolog** OR *gerontotechnolog** OR *smart** OR *intelligen** OR *ambient assisted living* OR *virtual reality* OR *virtual rehabilitation* OR *telemonitoring* OR *telehealth* OR *telemedicine* OR *telerehabilitation* OR *ehealth* OR *tele monitoring* OR *tele health* OR *tele medicine* OR *tele rehabilitation* OR *e health or sensor** OR *biosensor** OR *mobile app** OR *product** OR *internet* OR *web* OR *computer** OR *software** OR *device** OR *self-help* OR *wheelchair** OR *wheelchair** OR *communication aid** AND (5) *shared decision making* OR *Decision-Making* OR *patient-provider communication* OR *decision aid* OR *decision support*. This was followed by hand searches of the reference lists of the included studies (the search strategy for Ovid MEDLINE is presented in [Multimedia Appendix 1](#)).

Study Selection

All identified studies were uploaded into EndNote X9.1 (Clarivate Analytics), and duplicates were removed. In total, 2 independent reviewers conducted the selection of abstracts starting with a pilot phase involving the examination of the first

10 titles and abstracts to screen and decide on retention of the abstract based on the inclusion criteria. Interrater agreements were assessed using the κ statistic [30]. Interrater agreement of <75% resulted in a clarification of the eligibility criteria and a revision if needed. The process was repeated twice between the reviewers until an agreement of 75% was reached, which is evidence of excellent agreement [30]. Finally, all eligible studies and those classified as unclear (ie, requiring further information to make a final decision regarding their retention) were independently reviewed as full-text articles. Disagreements at this stage were resolved through consensus. The PRISMA-ScR flow diagram [28] was used to guide the selection process.

Data Extraction

In total, 2 reviewers independently extracted data from the included articles to avoid missing relevant information. The data extracted included information corresponding to study design, rehabilitation technology intervention used (ie, setting, content, and detail of the type of user interface), population studied (participant demographics and target conditions), characteristics of the measures, and the development stage.

Data Synthesis

Descriptive statistics were used to describe the characteristics of the included studies, study design, characteristics of the study population, and geographical location. Findings were categorized based on study designs, parameters of usability, types of technologies, stage of development of the technology, and usability evaluation methodologies.

Types of SDM technologies and usability evaluations were mapped to parameters of usability based on a comprehensive hierarchical usability model presented by Gupta et al [23]. The usability parameters include efficiency, defined as “enables user to produce desired results with respect to investment of resources”; effectiveness, defined as “a measure of software product with which user can accomplish specified tasks and desired results with completeness and certainty”; satisfaction, defined as “a measure of responses, feelings of user when users are using the software i.e., freedom from discomfort, likeability”; memorability, defined as “the property of software product that enables the user to remember the elements and the functionality of the system product”; security, defined as “the degree to which risks and damages to people or other resources

i.e. hardware and software can be avoided”; universality, defined as “the accommodation of different cultural backgrounds of diverse users with software product and practical utility of software product”; and productivity, defined as “the amount of useful output with the software product” [28] (Textbox 2).

The usability evaluation methodologies were mapped based on the framework by Jacobsen [31]. The categories of the usability

evaluation methods included (1) empirical methods, based on users’ experience with the technology in a systematic way; (2) inspection methods, conducted by experts who examined usability-related aspects of a user interface without involving any users; and (3) inquiry methods, based on the information about users’ needs, likes, and understanding of the technology through interviews or focus groups, observation, and verbal or written questions [31].

Textbox 2. Usability parameters based on a comprehensive hierarchal usability model presented by Gupta et al [23].

Efficiency

- Resources
- Time
- User effort
- Economic
- Cost

Effectiveness

- Task accomplishment
- Operability
- Extensibility
- Reusability
- Scalability

Satisfaction

- Likability
- Convenience
- Esthetics

Memorability

- Learnability
- Memorability of structure
- Comprehensibility
- Consistency of structure

Security

- Safety
- Error tolerance

Universality

- Approachability
- Utility
- Faithfulness
- Cultural universality

Productivity

- Useful user task output

Consulting and Translating Knowledge

This scoping review is part of an initiative (*Réseau provincial de recherche en adaptation-réadaptation-RS6 Technologies de readaptation* [Quebec Rehabilitation Research Network]; [6]) to create an interactive directory of methodological tools for measures of the usability of rehabilitation technologies. Stakeholder consultations with members of the *Réseau provincial de recherche en adaptation-réadaptation-RS6* group were held at the beginning of the process (requesting feedback to refine the research question for data extraction and synthesis), during the study (validating the data extraction and deciding on the best way to align the information with stakeholders' needs), and when the final results were available (knowledge mobilization).

Results

Study Selection

A total of 430 studies were identified from electronic searches, and a total of 19 were identified through hand sorting reference lists. We excluded 57.2% (257/449) of the studies at the title and abstract stage, resulting in 192 full-text articles. Of these 192 studies, 154 (80.2%) were excluded at the full-text stage, resulting in 38 (19.8%) studies. The search strategy was updated in November 2020 and followed the PRISMA-ScR flowchart of the selection process. Reasons for exclusion of studies are provided in [Figure 1](#). Interrater agreement reached $\geq 75\%$, which is evidence of excellent agreement. Disagreements were resolved through consensus.

Characteristics of the Included Studies

The characteristics of the included studies are presented in [Multimedia Appendix 2](#) [32-69]. Overall, the 38 included studies

were published between 2008 and 2020 as peer-reviewed studies. Studies were published in the United States (17/38, 43%), Europe (14/38, 37%), Canada (5/38, 13%), and Asia (2/38, 5%). The study designs of the included studies were mixed methods (20/38, 53%), qualitative (12/38, 31%), and quantitative (6/38, 16%).

Characteristics of the Included Participants

[Multimedia Appendix 2](#) presents the characteristics of the included participants. The number of participants across all the included studies was 2138, with age ranging between 18 and 86 years. Participants of usability evaluations included patients (38/38, 100%); clinicians (32/38, 84%); caregivers or family (12/38, 32%); and others (6/38, 16%), including case managers, drug advisory committees, computer scientists, behavioral scientists, communication scientists, clinical administrators, service providers, and social service providers. The target end users of the developed SDM technologies were mainly patients and clinicians (24/38, 63%). The recruitment methods and settings varied across the included studies, including hospitals (24/38, 63%), the community (10/38, 26%), and universities (4/38, 11%).

Usability Definitions and Parameters

[Table 1](#) presents usability definitions and parameters provided by the authors across the included studies. Notably, only 50% (19/38) of the included studies provided an a priori definition of usability or listed parameters of usability. Usability parameters were categorized as effectiveness (9/38, 23%), efficiency (8/38, 21%), memorability (11/38, 29%), satisfaction (14/38, 37%), security (5/38, 13%), universality (4/38, 10%), and productivity (10/38, 26%) based on Gupta et al [23].

Table 1. Usability definitions and parameters.

| Study | Definition of usability ^a | Usability parameters ^a | Gupta et al [23] framework |
|--------------------------------|---|--|--|
| Bauerle Bass et al [34], 2018 | User testing was completed to assess the extent to which the tool was understandable, how easily it could be navigated, and its relevance to patients taking HCV ^b +methadone. | <ul style="list-style-type: none"> • Understandable • Navigation • Relevance | <ul style="list-style-type: none"> • Memorability • Memorability • Productivity |
| Berry et al [35], 2015 | Usability testing is the evaluation of information systems through testing by representative users, enabling evaluation of social acceptability, practicality, and usability of a technology. | <ul style="list-style-type: none"> • Social acceptability • Practicality • Navigation • Content comprehension • Sociocultural appropriateness | <ul style="list-style-type: none"> • Satisfaction • Productivity • Memorability • Memorability • Universality |
| Bogza et al [36], 2020 | NR ^c | <ul style="list-style-type: none"> • Acceptability • Satisfaction | <ul style="list-style-type: none"> • Satisfaction • Satisfaction |
| Chrimes et al [39], 2014 | Refers to commentary on the perceived effectiveness, efficiency, and ease of use, or lack thereof, of the ADAPT ^d Toolkit. | <ul style="list-style-type: none"> • Effectiveness • Efficiency • Ease of use | <ul style="list-style-type: none"> • Effectiveness • Efficiency • Satisfaction |
| Cox et al [40], 2015 | Usability describes the quality of a user's experience with software or an IT considering their own needs, values, abilities, and limitations. | <ul style="list-style-type: none"> • Quality of experience | <ul style="list-style-type: none"> • Productivity |
| Cuyper et al [41], 2019 | NR | <ul style="list-style-type: none"> • Layout • Language • Content • Amount • Value clarification • Summary | <ul style="list-style-type: none"> • Effectiveness • Memorability • Memorability • Memorability • Effectiveness • Memorability |
| Danial-Saad et al [43], 2016 | Usability is defined by the ISO ^e 9241 as the "extent to which a product can be used by specified users to achieve specified goals with effectiveness, efficiency and satisfaction in a specified context of use." | <ul style="list-style-type: none"> • Learnability • Efficiency • Memorability • Errors • Satisfaction • Visibility • Affordance • User control • Consistency • User-friendliness | <ul style="list-style-type: none"> • Memorability • Efficiency • Memorability • Security • Satisfaction • Memorability • Universality • Productivity • Memorability • Satisfaction |
| De Vito Dabbs et al [42], 2009 | The measure of the ease with which a system can be learned and used, including its safety, effectiveness, and efficiency. | <ul style="list-style-type: none"> • Learnability • Effectiveness • Efficiency • Errors • Flexibility • Memorability • User satisfaction | <ul style="list-style-type: none"> • Memorability • Effectiveness • Efficiency • Security • Satisfaction • Memorability • Satisfaction |
| Fleisher et al [44], 2008 | Whether patients found the tools easy to use and navigate, as well as the readability and usefulness of the physician report. Usability protocol based on NCI ^f guidelines. | <ul style="list-style-type: none"> • Ease of use • Readability • Usefulness | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Productivity |
| Fu et al [46], 2020 | Usability is defined by the ISO 9241-11 as the extent to which a product can be used by a specific person in a specific context to achieve realistic goals of effectiveness, efficiency, and satisfaction. | <ul style="list-style-type: none"> • Help and documentation • Error prevention • Esthetic and minimalist design • Flexibility and efficiency of use • Recognition rather than recall • Match between app and the real world • User control and freedom • Consistency and standards • Feedback and visibility • Helps recover from errors | <ul style="list-style-type: none"> • Productivity • Security • Satisfaction • Efficiency • Memorability • Efficiency • Universality • Universality • Effectiveness • Productivity |

| Study | Definition of usability ^a | Usability parameters ^a | Gupta et al [23] framework |
|-----------------------------|--|---|---|
| Goud et al [47], 2008 | NR | <ul style="list-style-type: none"> Ease of system use Information quality Interface quality | <ul style="list-style-type: none"> Satisfaction Memorability Efficiency |
| Grim et al [48], 2017 | Usability refers to commentary. Understandability and usefulness are 2 major constructs when talking about usability. Understandability refers to the extent to which the descriptive texts and items are comprehensible. Usefulness refers to commentary on the extent to which the features in the decision aid are perceived as supporting decision-making processes on the perceived effectiveness, efficiency, and ease of use, or lack thereof, of the decision aid. | <ul style="list-style-type: none"> Understandability Usefulness | <ul style="list-style-type: none"> Memorability Productivity |
| Kallen et al [52], 2012 | Usability was considered an incorporation of system effectiveness, efficiency, and user satisfaction. Usability was defined in the context of the assessment and review of tasks assigned to study participants. | <ul style="list-style-type: none"> System effectiveness Efficiency User satisfaction | <ul style="list-style-type: none"> Effectiveness Efficiency Satisfaction |
| Li et al [53], 2013 | A usability issue was defined as (1) when a participant was not able to advance to the next step because of the decision aid design or a programming error or (2) when a participant was distracted by a particular design or content of the web tool. | <ul style="list-style-type: none"> Errors Design | <ul style="list-style-type: none"> Security Effectiveness |
| Rochette et al [55], 2008 | The term “usability” is defined as the effectiveness, efficiency, and satisfaction with which users can achieve tasks in a particular environment. High usability means that a system is easy to learn and remember, efficient, visually pleasing, and fun to use and enables quick recovery from errors. | <ul style="list-style-type: none"> Effectiveness Efficiency Satisfaction Ease of use Visually pleasing Fun to use Few errors | <ul style="list-style-type: none"> Effectiveness Efficiency Satisfaction Satisfaction Memorability Satisfaction Security |
| Span et al [60], 2014 | NR | <ul style="list-style-type: none"> User-friendliness User acceptance and satisfaction Participants’ appraisal of the DecideGuide for Making Decisions | <ul style="list-style-type: none"> Satisfaction Satisfaction Productivity |
| Støme et al [61], 2019 | NR | <ul style="list-style-type: none"> Feasibility Ease of use Tasks on time Utility | <ul style="list-style-type: none"> Efficiency Satisfaction Productivity Universality |
| Van Maurik et al [65], 2019 | Clinicians were asked to complete the SUS ^g after using the tool. | <ul style="list-style-type: none"> Applicability User-friendliness Reliability | <ul style="list-style-type: none"> Effectiveness Satisfaction Memorability |
| Williams et al [67], 2016 | NR | <ul style="list-style-type: none"> Learnability User control User empowerment Navigation Consistency Actionable feedback and available help | <ul style="list-style-type: none"> Memorability Productivity Productivity Memorability Memorability Memorability |
| Zafeiridi et al [68], 2020 | Usability is measured as the user-friendliness (eg, ease to learn) and perceived usefulness in addressing users’ needs. | <ul style="list-style-type: none"> Usefulness Ease of use User satisfaction | <ul style="list-style-type: none"> Productivity Satisfaction Satisfaction |

^aAs defined by the authors.

^bHCV: hepatitis C virus.

^cNR: not reported.

^dADAPT: Avoiding Diabetes Through Action Plan Targeting.

^eISO: International Organization for Standardization.

^fNCI: National Cancer Institute.

^gSUS: System Usability Scale.

Technology for SDM

Table 2 presents the type of SDM technologies that were used across the included studies. Technologies for SDM included clinical decision support systems (9/33, 27%), mobile health apps (9/33, 27%), and web-based aids (15/33, 46%). The SDM context was mainly between clinicians and patients (32/36, 89%). The types of technology for SDM were mapped to

usability parameters, including effectiveness (10/38, 26%), efficiency (11/38, 29%), memorability (20/38, 53%), satisfaction (27/38, 71%), security (5/38, 13%), universality (4/38, 10%), and productivity (16/38, 42%) based on Gupta et al [23]. The most common SDM technologies evaluated for usability were web-based aids. Satisfaction was the most common usability parameter mapped to types of SDM technologies.

Table 2. Technologies to support shared decision-making (SDM).

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|-------------------------------|-------------------------------|--|---|--|--|---|--|
| Anderson et al [32], 2014 | STOP ^a Tool | Web-based user interface for adaptive clinical decision support integrated into electronic health record | Preimplementation | Framework based on usability engineering | SDM between patients and clinicians for self-management and secondary stroke prevention | <ul style="list-style-type: none"> • Ease of use • Fun to use • Navigation • Understandability • Visually pleasant • User-friendly • Efficient interaction | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Memorability • Memorability • Memorability • Satisfaction • Efficiency |
| Barrio et al [33], 2017 | SIDEAL ^b | Mobile app | Developmental laboratory | MI ^c was the main source of guidance throughout the development process. | SDM between patients and clinicians related to self-management of alcohol dependence | <ul style="list-style-type: none"> • Simplicity • Ease of use • User-friendly • User control | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Satisfaction • Productivity |
| Bauerle Bass et al [34], 2018 | “Take Charge, Get Cured” | mHealth ^d decision support tool | Development | Model of illness self-regulation, information-communication theory, and formative evaluation framework | SDM between patients and clinicians related to initiating hepatitis C treatment | <ul style="list-style-type: none"> • Visibility • Ease of use • Learnability • Comprehensiveness | <ul style="list-style-type: none"> • Memorability • Satisfaction • Memorability • Memorability |
| Berry et al [35], 2015 | p3P ^e | Web-based decision aid | Preimplementation | NR ^f | SDM between patients and clinicians about prostate cancer management options | <ul style="list-style-type: none"> • Ease of use • Readability | <ul style="list-style-type: none"> • Satisfaction • Memorability |
| Bogza et al [36], 2020 | Web-based decision aids | — ^g | Development | User-centered approach; Center for eHealth and Wellbeing Research guidelines | SDM between patients and clinicians | <ul style="list-style-type: none"> • Acceptability • Satisfaction | <ul style="list-style-type: none"> • Satisfaction |
| Burns and Pickens [37], 2017 | NR | Technology-based CDSS ^h for app-based assessments | Preimplementation | NR | SDM between providers, client, and family for home evaluation and modifications | <ul style="list-style-type: none"> • Efficiency • User control • Consistency • Feedback | <ul style="list-style-type: none"> • Efficiency • Productivity • Memorability • Productivity |
| Canally et al [38], 2015 | NR | GUIs ⁱ | Developmental laboratory | NR | Shared decision support system that integrated biophysiological information obtained through multiple noninvasive monitoring for home care | <ul style="list-style-type: none"> • User-friendly • Usefulness • Feedback • Navigation • User control | <ul style="list-style-type: none"> • Satisfaction • Productivity • Productivity • Memorability • Productivity |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|--------------------------|-------------------------------|--|---|---|---|--|--|
| Chrimes et al [39], 2014 | ADAPT ^j | Clinical decision support tool integrating evidence-based shared goal-setting components into electronic health record | Developmental laboratory | ADAPT framework | SDM between patients and clinicians for behavior changes to manage prediabetes | <ul style="list-style-type: none"> Ease of use Visually pleasing | <ul style="list-style-type: none"> Satisfaction Memorability |
| Cox et al [40], 2015 | eCODES ^k | Web-based decision aid integrated into data entry and management system | Developmental laboratory | NR | SDM between clinicians and surrogate decision makers of patients receiving prolonged mechanical ventilation | <ul style="list-style-type: none"> Ease of use Simplicity | <ul style="list-style-type: none"> Satisfaction Satisfaction |
| Cuypers et al [41], 2019 | Web-based decision aid system | — | Development | On the basis of existing evidence-based Canadian decision aid, developed by Feldman-Stewart et al [70-74] | SDM between patients and clinicians | NR | NR |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|--------------------------------|--------------------------------|---|---|---|---|--|---|
| Danial-Saad et al [43], 2016 | OSCAR ¹ | Interactive CDSS | Development laboratory | LUCID ^m framework | Server-client system to recommend and select optimal pointing device | <ul style="list-style-type: none"> • Visibility • Minimizing errors • Consistency • Efficiency • Memorability • Affordance • Feedback • Effective use of language • User control • Flexibility • Navigation • Ease of use • Naturalness • User-friendly • Ease of performance | <ul style="list-style-type: none"> • Memorability • Security • Memorability • Efficiency • Memorability • Universality • Productivity • Effectiveness • Productivity • Productivity • Memorability • Satisfaction • Satisfaction • Satisfaction • Satisfaction |
| De Vito Dabbs et al [42], 2009 | Pocket PATH ⁿ | IHT ^o through handheld computer device | Preimplementation | User-centered design | SDM between patients of lung transplant and their transplant team about self-monitoring of critical values | <ul style="list-style-type: none"> • User control • Action feedback • Ease of use | <ul style="list-style-type: none"> • Productivity • Productivity • Satisfaction |
| Fleisher et al [44], 2008 | CONNECT ^p | Interactive web-based communication aid | Preimplementation | C-SHIP ^q model | SDM between patients and clinicians about treatment decisions supported through communication skill development modules | <ul style="list-style-type: none"> • Readability • Simplicity • Visually pleasing | <ul style="list-style-type: none"> • Memorability • Satisfaction • Memorability |
| Flynn et al [45], 2015 | COMPASS ^r prototype | User interface with decision analytical model developed on iPad mobile device | Developmental laboratory | Decision analytic model predictions developed from S-TPI ^s | SDM between clinicians and patients about patient-specific treatment options for acute ischemic stroke and personalized information to patients | <ul style="list-style-type: none"> • User-friendly • Effective use of language • Visibility • Efficient interaction | <ul style="list-style-type: none"> • Satisfaction • Effectiveness • Memorability • Efficiency |
| Fu et al [46], 2020 | Mobile apps | — | Testing | Nielsen heuristics | Unclear | <ul style="list-style-type: none"> • Satisfaction • Effectiveness • Efficiency | <ul style="list-style-type: none"> • Satisfaction • Effectiveness • Efficiency |
| Goud et al [47], 2008 | CARDSS ^t | Guideline-based computerized decision support systems | Implementation | Clinical guidelines | SDM between clinicians and patients for patient-specific care for cardiac rehabilitation and patient management | <ul style="list-style-type: none"> • Effectiveness • Minimizing errors | <ul style="list-style-type: none"> • Effectiveness • Security |
| Grim et al [48], 2017 | NR | Interactive web-based software | Preimplementation | | | <ul style="list-style-type: none"> • Ease of use • User-friendly | <ul style="list-style-type: none"> • Satisfaction • Satisfaction |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|-------------------------|-------------------------------------|--|---|--|--|--|--|
| | | | | The team followed published evidence on the consensus guidelines for development of decision aids and SDM. | SDM between patients and clinicians about care in psychiatric services | | |
| Holch et al [49], 2017 | e-RAPID ^u | Integrated electronic platform for patient self-report | Preimplementation | Translational research model | SDM between patients and clinicians for management of events during cancer treatment | <ul style="list-style-type: none"> ● User interface ● Action feedback ● Visually pleasing | <ul style="list-style-type: none"> ● Productivity ● Productivity ● Memorability |
| Jameie et al [50], 2019 | Cardiac telerehabilitation platform | — | Development | BACPR ^v | SDM between patients and clinicians | NR | NR |
| Jessop et al [51], 2020 | “Take Charge, Get Cured” | mHealth treatment decision support tool embedded in Articulate 360 app | Preimplementation | NR | SDM between patients and physicians about hepatitis C treatment | NR | — |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|---------------------------|---|--|---|---|---|--|--|
| Kallen et al [52], 2012 | PRO ^w -based Palliative and Hospice Care Management System—prototype | Electronic PRO system | Implementation | User-centered design approach | SDM between patients in palliative care and treating physician or nurse | <ul style="list-style-type: none"> • Efficiency • Interface quality • Navigation • Simplicity • Visually pleasing | <ul style="list-style-type: none"> • Efficiency • Efficiency • Memorability • Satisfaction • Memorability |
| Li et al [53], 2013 | ANSWER ^x | Web-based decision aid with educational modules | Preimplementation | The International Patient Decision Aid Standards and the Jabaja-Weiss edutainment decision aid model | SDM between patients and clinicians about using methotrexate | <ul style="list-style-type: none"> • Visually pleasing • Efficient interaction | <ul style="list-style-type: none"> • Memorability • Efficiency |
| Murphy et al [54], 2020 | CP-PDA ^y | Web-based algorithmic intervention | Development | International Patient Decision Aid Standards criteria checklist, SUNDAE ^z checklist, and the EQUATOR ^{aa} CONSORT ^{ab} checklist | SDM between patients and clinicians about post-prostatectomy care regarding continence product choice | <ul style="list-style-type: none"> • Visibility • Clarity • Ease of use • Usefulness • Comprehensibility • Acceptability | <ul style="list-style-type: none"> • Memorability • Memorability • Satisfaction • Productivity • Memorability • Satisfaction |
| Rochette et al [55], 2008 | StrokEngine-Family | Stroke rehabilitation layperson website | Implementation | NR | SDM between patients and clinicians | <ul style="list-style-type: none"> • Ease of use • Simplicity | <ul style="list-style-type: none"> • Satisfaction • Satisfaction |
| Setiawan et al [57], 2019 | iMHere ^{ac} 2.0 | Adaptive mHealth system with mobile app modules (client app, caregiver app, web-based clinician portal, back-end server, and 2-way communication protocol) | Development | User-centered design | Monitoring and support of self-management for people with chronic conditions and disabilities and allowing for personalized and adaptive treatment strategies | <ul style="list-style-type: none"> • Error prevention • User satisfaction • Ease of use • Usefulness | <ul style="list-style-type: none"> • Security • Satisfaction • Satisfaction • Productivity |
| Schön et al [56], 2018 | Digital interactive decision support tool | — | Development | The decision support tool is based on the theoretical framework of SDM. | SDM between patients and clinicians | <ul style="list-style-type: none"> • Ease of use • User-friendly | <ul style="list-style-type: none"> • Satisfaction • Satisfaction |
| Snyder et al [58], 2009 | PatientViewpoint prototype | Web-based system to collect PROs linked with electronic medical record | Preimplementation | NR | SDM between patients and clinicians for cancer management | <ul style="list-style-type: none"> • Ease of use • Efficient interaction | <ul style="list-style-type: none"> • Satisfaction • Efficiency |
| Span et al [60], 2014 | DecideGuide | Interactive web tool | Developmental laboratory | NR | | | |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|-----------------------------|---|--|---|---|--|---|--|
| | | | | | SDM in dementia care networks between patients, care managers, and informal caregivers | <ul style="list-style-type: none"> • Simplicity • Ease of use • Functionality • Visibility • User control • Readability • Social acceptability | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Universality • Memorability • Productivity • Memorability • Universality |
| Span et al [59], 2018 | DecideGuide | Interactive web tool | Preimplementation | The 5 phases of the CeHRes ^{ad} road map | SDM made by care network of people with dementia (patients, care managers, and informal caregivers) | <ul style="list-style-type: none"> • Social acceptability • Minimize error • Efficiency • Action feedback | <ul style="list-style-type: none"> • Universality • Security • Efficiency • Productivity |
| Støme et al [61], 2019 | Vett interactive mobile app | — | Implementation | NR | Unclear | <ul style="list-style-type: none"> • Feasibility • Ease of use • Tasks on time • Utility | <ul style="list-style-type: none"> • Efficiency • Satisfaction • Productivity • Universality |
| Tony et al [62], 2011 | EVIDEM ^{ae} decision support framework | MCDA ^{af} and HTA ^{ag} | Developmental laboratory | EVIDEM framework | SDM between patients and clinicians to appraise health care interventions | <ul style="list-style-type: none"> • Learnability | <ul style="list-style-type: none"> • Memorability |
| Toth-Pal et al [63], 2008 | EviBase | CDSS through internet-based application | Implementation | Clinical guidelines (1 Swedish and 2 European) | SDM between clinicians and patients through integration of individual patient data with guidelines for management of chronic heart failure | <ul style="list-style-type: none"> • Flexibility • Ease of use | <ul style="list-style-type: none"> • Effectiveness • Satisfaction |
| Tsai et al [64], 2019 | MagicPlan | Mobile app with laser distance measurer | Preimplementation | NR | Clinical home evaluations with virtual floor plan for DME ^{ah} recommendations | <ul style="list-style-type: none"> • Visibility • Ease of use • Error prevention • Usefulness • Satisfaction | <ul style="list-style-type: none"> • Memorability • Satisfaction • Security • Productivity • Satisfaction |
| Van Maurik et al [65], 2019 | Web-based diagnostic support tool named ADappt | — | Development | NR | SDM between patients and clinicians | <ul style="list-style-type: none"> • Applicability • User-friendliness • Reliability | <ul style="list-style-type: none"> • Effectiveness • Satisfaction • Memorability |
| Welch et al [66], 2015 | MedMinder | Cellular pill-box monitoring device | Implementation | NR | SDM between clinicians and patients related to treatment and adherence support | <ul style="list-style-type: none"> • Efficient interaction • Action feedback • Readability | <ul style="list-style-type: none"> • Efficiency • Productivity • Memorability |
| Williams et al [67], 2016 | NR | Clinical decision support on mHealth app | Developmental laboratory | User-centered design approach (user interface and user experience design) | SDM between clinicians and patients for patient-specific recommendations for cardiovascular disease | | |

| Study | Title of developed technology | Technology overview | Stage of development of technology intervention | Framework followed or guidelines by the authors | Description of SDM context or type of decision-making | Usability parameters measured | Gupta et al [23] framework |
|----------------------------|----------------------------------|-----------------------|---|---|---|---|---|
| | | | | | | <ul style="list-style-type: none"> Actionable feedback Interface quality Information quality User empowerment Simplicity Ease of use Readability Efficiency Practicality | <ul style="list-style-type: none"> Productivity Efficiency Memorability Productivity Satisfaction Satisfaction Memorability Efficiency Effectiveness |
| Zafeiridi et al [68], 2018 | CAREGIVER-SPRO-MMD ^{ai} | Web-based platform | Development | User-centered design | Social network for sharing information, tips, and support across peers and health professionals | <ul style="list-style-type: none"> Usefulness Ease of use User satisfaction | <ul style="list-style-type: none"> Productivity Satisfaction Satisfaction |
| Zheng et al [69], 2017 | NR | mHealth app with PROs | Preimplementation | User-centered design principles | SDM between patients and clinicians for knee arthritis treatment | <ul style="list-style-type: none"> Action feedback Interface quality Interface information Visually pleasing | <ul style="list-style-type: none"> Productivity Efficiency Effectiveness Memorability |

^aSTOP: Self-Management to Prevent Stroke.

^bSIDEAL: Soporte Innovador al paciente con Dependencia del Alcohol, Innovative Support to the Alcohol Dependent Patient.

^cMI: motivational interviewing.

^dmHealth: mobile health.

^eP3P: The Personal Patient Profile-Prostate.

^fNR: not reported.

^gData not available.

^hCDSS: clinical decision support system.

ⁱGUI: graphical user interface.

^jADAPT: Avoiding Diabetes Through Action Plan Targeting.

^keCODES: Electronic Collaborative Decision Support.

^lOSCAR: Ontology-Supported Computerized Assistive Technology Recommender.

^mLUCID: logical user-centered interaction design.

ⁿPATH: Personal Assistant for Tracking Health.

^oIHT: interactive health technology.

^pCONNECT: web-based communication aid.

^qC-SHIP: Cognitive-Social Health Information Processing.

^rCOMPASS: Computerized Decision Aid for Stroke Thrombolysis.

^sS-TPI: Stroke-Thrombolytic Predictive Instrument.

^tCARDSS: Cardiac Rehabilitation Decision Support System.

^ue-RAPID: Electronic Patient Self-Reporting of Adverse-Events: Patient Information and Advice.

^vBACPR: British Association for Cardiovascular Prevention and Rehabilitation.

^wPRO: patient-reported outcome.

^xANSWER: Animated, Self-Serve, Web-Based Research Tool.

^yCP-PDA: Continence Product Patient Decision Aid.

^zSUNDAE: Standards for Universal Reporting of Patient Decision Aid Evaluations.

^{aa}EQUATOR: Enhancing the Quality and Transparency of Health Research.

^{ab}CONSORT: Consolidated Standards of Reporting Trials.

^{ac}iMHere: Interactive Mobile Health and Rehabilitation.

^{ad}CeHRes: Center for eHealth Research and Disease Management.

^{ae}EVIDEM: Evidence and Value: Impact on Decision-Making.

^{af}MCDA: multicriteria decision analysis.

^{ag}HTA: health technology assessment.

^{ah}DME: durable medical equipment.

^{ai}CAREGIVERSPRO-MMD: Caregivers Patient-Reported Outcome-Mild Mental Disorder.

Usability Evaluation Methods

The usability evaluation methods were categorized, based on the framework by Jacobsen [31], into (1) empirical (think-aloud protocol, 14/38, 36%; user tracking, 3/38, 8%; performance measures, 4/38, 10%; field test, 2/38, 5%; video recording, 1/38, 2%; and screen capture, 2/38, 5%), (2) inspection (cognitive walk-through, 1/38, 2% and *Near live* clinical situation, 1/38, 2%), and (3) inquiry (focus groups, 3/38, 8%; workshops, 2/38, 5%; semistructured interviews, 16/38, 42%; structured interviews, 1/38, 2%; questionnaires, 24/38, 63%; observations, 5/38, 13%; and comments, 3/38, 8%; [Table 3](#)). An important point to emphasize is the frequency with which researchers used 1 (13/38, 34%), 2 (15/38, 39%), 3 (7/38, 18%), 4 (2/38, 5%),

and 6 (1/38, 2%) methods from the framework by Jacobsen [31], presented in [Figure 2](#) [32-69]. Most (28/38, 73%) used 1 or 2 methods of evaluation. Usability was assessed during development (18/38, 47%), preimplementation (13/38, 34%), or implementation (7/38, 18%) through a variety of measures, including usability questionnaires (15/38, 39%), tailored tools developed by the authors (17/38, 45%), and acceptance and satisfaction questionnaires (6/38, 16%). The usability evaluation parameters identified by the authors were mapped to the usability parameters explained by Gupta et al [23], including effectiveness (13/38, 34%), efficiency (12/38, 31%), memorability (13/38, 34%), productivity (2/38, 5%), security (2/38, 5%), and satisfaction (32/38, 84% [Figure 3](#) and [Table 4](#)).

Table 3. Usability evaluation methods.

| Study | Method | Jacobsen [31] framework | Details |
|--------------------------------|--|--|---|
| Anderson et al [32], 2014 | <ul style="list-style-type: none"> Think-aloud protocol Structured interview | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Think-aloud method using prototype and scripted test case scenario Structured interview with open-ended questions (feedback on barriers and facilitators and usefulness) |
| Barrio et al [33], 2017 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> USE^a questionnaire |
| Bauerle Bass et al [34], 2018 | <ul style="list-style-type: none"> Think-aloud protocol Semistructured interview Questionnaire | <ul style="list-style-type: none"> Empirical Inquiry Inquiry | <ul style="list-style-type: none"> Think-aloud method when following navigational steps (audiotaped with observation notes) Semistructured interviews (feedback on graphics, voiceover, content, and purpose) Usefulness and relevance survey |
| Berry et al [35], 2015 | <ul style="list-style-type: none"> Think-aloud protocol Questionnaire | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Think-aloud session while interacting with website, with probing questions Acceptability questionnaire |
| Bogza et al [36], 2020 | <ul style="list-style-type: none"> Think-aloud protocol Questionnaire | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Think-aloud method while reviewing web-based decision aid (probing questions) Ottawa Acceptability Questionnaire and SUS^b questionnaire |
| Burns and Pickens [37], 2017 | <ul style="list-style-type: none"> Semistructured interviews | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> Semistructured interview on perceptions of process and technology needs |
| Canally et al [38], 2015 | <ul style="list-style-type: none"> Semistructured interviews Think-aloud methodology Video recording of computer screen Focus groups | <ul style="list-style-type: none"> Inquiry Empirical Empirical Inquiry | <ul style="list-style-type: none"> Open-ended questions about functions and areas of improvement Think-aloud method with prototype using simulated case developed with clinician Video recording of screen interactions Series of focus groups to refine the instrument |
| Chrimes et al [39], 2014 | <ul style="list-style-type: none"> Think-aloud protocol through scripted scenario “Near live” clinical stimulation Screen capture recording | <ul style="list-style-type: none"> Empirical Inspection Empirical | <ul style="list-style-type: none"> Think-aloud session with scripted navigation instructions for prediabetes counseling scenario Clinical stimulation without navigational guidance mimicking clinical workflows Motion screen capture for onscreen recordings |
| Cox et al [40], 2015 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> SUS and ASQ^c |
| Cuyper et al [41], 2019 | <ul style="list-style-type: none"> Think-aloud protocol Semistructured interviews | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Think-aloud method while navigating the decision aid Semistructured interview following 30 minutes of navigating the decision aid |
| De Vito Dabbs et al [42], 2009 | <ul style="list-style-type: none"> Think-aloud protocol Field test Screen capture technology Use tracking | <ul style="list-style-type: none"> Empirical Empirical Empirical Empirical | <ul style="list-style-type: none"> Think-aloud session with paper prototype and scenarios (iterative testing of features) Field test to assess the percentage of features that users accessed Data capture and use tracking of tool features (hits per feature, percentage of measurements recorded and transmitted, and times users contacted clinicians when prompted by message) ASQ and PSSUQ^d |
| Danial-Saad et al [43], 2016 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> SUS questionnaire |
| Fleisher et al [44], 2008 | <ul style="list-style-type: none"> Think-aloud protocol Interviews Use tracking | <ul style="list-style-type: none"> Empirical Inquiry Empirical | <ul style="list-style-type: none"> Think-aloud session while reviewing the site, with observations Interview questions Use tracking of program (use of “help” button and number of warning messages) |

| Study | Method | Jacobsen [31] framework | Details |
|---------------------------|--|---|---|
| Flynn et al [45], 2015 | <ul style="list-style-type: none"> Interactive group workshops | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> Interactive group workshops with stroke clinicians and patients or relatives with paper prototype and functional prototype (feedback on appearance, layout, and features) |
| Fu et al [46], 2020 | <ul style="list-style-type: none"> Performance measure Questionnaire | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Checklist for intuitive design modified for diabetes apps, originally adapted from the 10 heuristics by Nielsen used for a healthy eating app evaluation SUS questionnaire |
| Goud et al [47], 2008 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> CSUQ^e questionnaire |
| Grim et al [48], 2017 | <ul style="list-style-type: none"> Think-aloud protocol Semistructured interviews | <ul style="list-style-type: none"> Empirical Inquiry | <ul style="list-style-type: none"> Think-aloud method with paper prototype, with observation of behavior (video recording and field notes) Semistructured interview following protocol guide |
| Holch et al [49], 2017 | <ul style="list-style-type: none"> Semistructured interviews Written comments | <ul style="list-style-type: none"> Inquiry Inquiry | <ul style="list-style-type: none"> Semistructured interviews about the experience Written comments about logging in, navigating the system, and accessing features |
| Jameie et al [50], 2019 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> SUS questionnaire |
| Jessop et al [51], 2020 | <ul style="list-style-type: none"> Questionnaire | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> PrepDM^f scale with added items on perceived usefulness and user-friendliness |
| Kallen et al [52], 2012 | <ul style="list-style-type: none"> Interviews Questionnaire | <ul style="list-style-type: none"> Inquiry Inquiry | <ul style="list-style-type: none"> Interviews with physicians or nurses and patients or caregivers to understand their needs and requirements as to the use of a computer system to help them manage their daily clinical activities, especially regarding the use of PRO^g assessments in patient care Providers used the prototype system to complete 2 assessments, the Memorial Delirium Assessment Scale and the Edmonton Classification System for Cancer Pain; patients and caregivers used the electronic PRO system to complete the Edmonton Symptom Assessment System and the Cut down, Annoyed, Guilty, and Eye-opener assessments |
| Li et al [53], 2013 | <ul style="list-style-type: none"> Think-aloud protocol Questionnaire Performance measure | <ul style="list-style-type: none"> Empirical Inquiry Empirical | <ul style="list-style-type: none"> Think-aloud method when navigating decision aid, with probing questions (audio recorded and field notes) SUS questionnaire Time to complete the tool (minutes) |
| Murphy et al [54], 2020 | <ul style="list-style-type: none"> Questionnaire Semistructured interview | <ul style="list-style-type: none"> Inquiry Inquiry | <ul style="list-style-type: none"> Questionnaire developed for the study for feedback on prototype for alpha testing Semistructured interviews with clinicians about usefulness and usability of final prototype in clinical practice |
| Rochette et al [55], 2008 | <ul style="list-style-type: none"> Questionnaire Open-ended questions | <ul style="list-style-type: none"> Inquiry Inquiry | <ul style="list-style-type: none"> Questionnaire developed for the study combining open-ended questions whenever a score of dissatisfaction was given on a closed-ended question |
| Schön et al [56], 2018 | <ul style="list-style-type: none"> Semistructured interview | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> Semistructured interview guide followed in focus groups (feedback on use of tool, usability, and impact on care planning and decision-making) |
| Setiawan et al [57], 2019 | <ul style="list-style-type: none"> Questionnaire Semistructured interview | <ul style="list-style-type: none"> Inquiry Inquiry | <ul style="list-style-type: none"> PSSUQ following requested tasks on app Semistructured interview for further comments and suggestions |
| Snyder et al [58], 2009 | <ul style="list-style-type: none"> Semistructured interviews | <ul style="list-style-type: none"> Inquiry | <ul style="list-style-type: none"> Semistructured interview while presenting a mock-up of the web application (feedback on features) |

| Study | Method | Jacobsen [31] framework | Details |
|-----------------------------|--|---|---|
| Span et al [60], 2014 | <ul style="list-style-type: none"> • Focus group sessions • Cognitive walk-through • Think-aloud method • Field test • Semistructured interviews • Observation | <ul style="list-style-type: none"> • Inquiry • Inspection • Empirical • Empirical • Inquiry • Inquiry | <ul style="list-style-type: none"> • Sketches using paper-based mock prototype presented to focus group • Cognitive walk-through of interactive prototype to identify possible user problems • Think-aloud method while using tool on tablet at home • Field test of final prototype to assess user-friendliness, satisfaction, and value placed on tool • Structured interviews throughout field-testing • In-person observation of use of tool during field-testing |
| Span et al [59], 2018 | <ul style="list-style-type: none"> • Semistructured interviews • Observations • Use tracking | <ul style="list-style-type: none"> • Inquiry • Inquiry • Empirical | <ul style="list-style-type: none"> • Semistructured interviews (feedback on satisfaction, usefulness, user-friendliness, and use for decision-making) • Observations of use during case manager home visits with people with dementia • Use tracking of logged information (frequency of use and topics) |
| Støme et al [61], 2019 | <ul style="list-style-type: none"> • Questionnaire | <ul style="list-style-type: none"> • Inquiry | <ul style="list-style-type: none"> • Usability questionnaire developed for the study administered to patients |
| Tony et al [62], 2011 | <ul style="list-style-type: none"> • Workshop sessions | <ul style="list-style-type: none"> • Inquiry | <ul style="list-style-type: none"> • NR^h |
| Toth-Pal et al [63], 2008 | <ul style="list-style-type: none"> • Semistructured interviews • Observation | <ul style="list-style-type: none"> • Inquiry • Inquiry | <ul style="list-style-type: none"> • Semistructured interviews after training and field test • Field observations of patient visits following predefined guide (use and communication) |
| Tsai et al [64], 2019 | <ul style="list-style-type: none"> • Questionnaire • Performance measure | <ul style="list-style-type: none"> • Inquiry • Empirical | <ul style="list-style-type: none"> • Questionnaires developed for the study for lay participants and clinicians • Time needed to finish a floor plan using the mobile app |
| Van Maurik et al [65], 2019 | <ul style="list-style-type: none"> • Interviews • Questionnaire | <ul style="list-style-type: none"> • Inquiry • Inquiry | <ul style="list-style-type: none"> • Interviews about prototype with patients and caregivers with software developer (feedback on storyline and graphics) • Usability questionnaire developed for the study (administered to providers) and SUS questionnaire |
| Welch et al [66], 2015 | <ul style="list-style-type: none"> • Questionnaires | <ul style="list-style-type: none"> • Inquiry | <ul style="list-style-type: none"> • Patient questionnaire on remote home monitoring device usability, patient satisfaction with the diabetes telehealth program, primary care provider feedback on the clinical decision support report, and telehealth nurse satisfaction with the program • Questionnaires developed for the study for patients (feedback on device usability and satisfaction), primary care providers (feedback on clinical decision support), and telehealth nurse (feedback on satisfaction) |
| Williams et al [67], 2016 | <ul style="list-style-type: none"> • Think-aloud protocol • Unstructured comments • Questionnaire | <ul style="list-style-type: none"> • Empirical • Inquiry • Inquiry • Inquiry | <ul style="list-style-type: none"> • Think-aloud method one-on-one for test cases (audio recording of verbal feedback) • Immediate unstructured comments provided via email, telephone, or SMS text message • Open-ended questions about use (amount, type of visits, and components used) • SUS questionnaire |
| Zafeiridi et al [68], 2018 | <ul style="list-style-type: none"> • Questionnaire • Open-ended comments | <ul style="list-style-type: none"> • Inquiry • Inquiry | <ul style="list-style-type: none"> • Questionnaire developed for the study • Open-ended questions about the improvement of the platform were asked when participants provided low scores for a feature or function |
| Zheng et al [69], 2017 | <ul style="list-style-type: none"> • Focus groups • Interviews • Questionnaire | <ul style="list-style-type: none"> • Inquiry • Inquiry • Inquiry | |

| Study | Method | Jacobsen [31] framework | Details |
|-------|--------|-------------------------|--|
| | | | <ul style="list-style-type: none"> • Patient focus groups (feedback on experience, assessment of interface, preferences on presentation, and use for treatment decision-making) • Clinician interviews (feedback on expectations from individualized PRO report) • Survey developed for the study on perception of easiness and usability of interfaces |

^aUSE: Usefulness, Satisfaction and Ease of Use.

^bSUS: System Usability Scale.

^cASQ: After-Scenario Questionnaire.

^dPSSUQ: Post-Study System Usability Questionnaire.

^eCSUQ: Computer System Usability Questionnaire.

^fPrepDM: Preparation for Decision Making.

^gPRO: patient-reported outcome.

^hNR: not reported.

Figure 2. Usability evaluation methods [32-69].

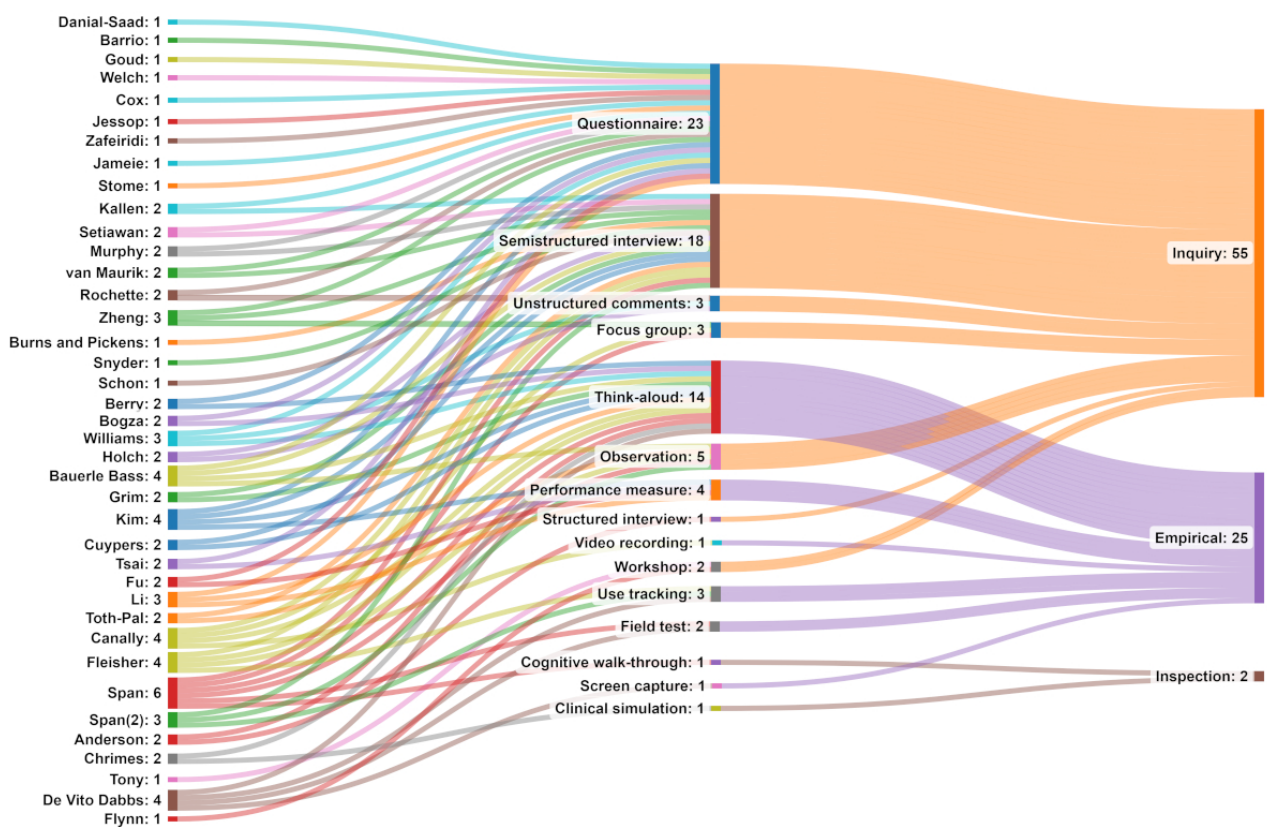


Figure 3. Mapping the usability evaluation methods to usability parameters based on a comprehensive hierarchal usability model presented by Gupta et al [23].

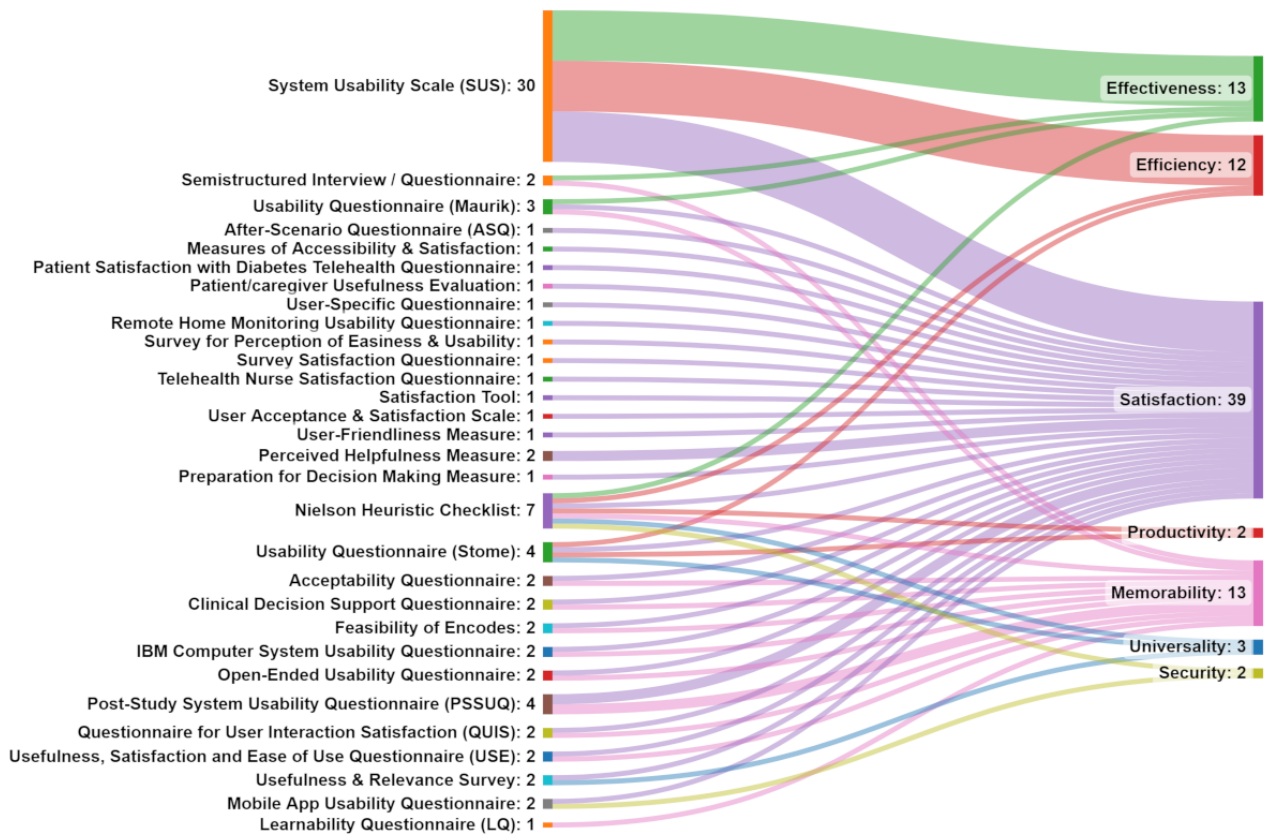


Table 4. Usability measures.

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|---|----------------------|---|---|--|
| Acceptability questionnaire [56] | 5-point Likert scale | <ul style="list-style-type: none"> • How easy was the program for you to use? • How understandable were the questions? • How much did you enjoy using the program? • How helpful was it to complete the program? • Was the amount of time it took to complete the program acceptable? • How valuable was the information? • Overall, how would you rate your satisfaction with this program? • Please rate the usefulness to you of: “your part in the decision” section. • Please rate the usefulness to you of: “information topics” section. • Please rate the usefulness to you of: “information on statistics” section. • Please rate the usefulness to you of: video clips. • Please rate the usefulness to you of: prostate cancer internet sites. | <ul style="list-style-type: none"> • Ease of use • Learnability | <ul style="list-style-type: none"> • Satisfaction • Memorability |
| ASQ ^a [45] | 7-point Likert scale | <ul style="list-style-type: none"> • Ease of completing tasks in scenario • Time to complete tasks • Support when completing tasks | <ul style="list-style-type: none"> • Ease of use | <ul style="list-style-type: none"> • Satisfaction |
| Clinical decision support report questionnaire [53] | 5-point Likert scale | <ul style="list-style-type: none"> • Clear and easy to understand: <ul style="list-style-type: none"> • Medication adherence percentages • Medication adherence calendars • BG^b graphs • BP^c graphs • Detailed logs of BP and BG readings • Clinically useful: <ul style="list-style-type: none"> • Medication adherence percentages • Medication adherence calendars • BG graphs • BP graphs • Detailed logs of BP and BG readings • For my patients, I want this report in the EMR^d • For my patients, I want this report in hard copy | <ul style="list-style-type: none"> • Ease of use • Visibility | <ul style="list-style-type: none"> • Satisfaction • Memorability |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|-----------------------------|----------------------|--|--|--|
| Feasibility of encodes [55] | ___ ^e | <ul style="list-style-type: none"> • What did you like most about the encodes program? <ul style="list-style-type: none"> • Easy information, particularly if you have no experience in this situation • Easy to use • It puts it in black and white • It focuses the question at hand on the patient • User-friendly • I liked how patient- and family-centered it was • Informative • Interactive • iPad is a familiar platform • Wording is simple • What did you dislike most about the encodes program? <ul style="list-style-type: none"> • Touch screen • Sensitive topic • Does not make decisions for you • Simplistic • Delay • How could the encodes program be improved? <ul style="list-style-type: none"> • Would like even more information about prognosis • Make [the information] more complex • Make forward button more obvious • Even more illustrations • Make more options focusing on each specific patient's case | <ul style="list-style-type: none"> • Ease of use • Visibility • User-friendly | <ul style="list-style-type: none"> • Satisfaction • Memorability • Satisfaction |
| IBM CSUQ ^f [39] | 7-point Likert scale | | <ul style="list-style-type: none"> • Satisfaction • Visibility • Ease of use | <ul style="list-style-type: none"> • Satisfaction • Memorability • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|---|----------------------|--|---|--|
| | | <ul style="list-style-type: none"> • Satisfaction and ease of use <ul style="list-style-type: none"> • Overall, I am satisfied with how easy it is to use this system • It is simple to use this system • I can effectively complete my work using this system • I am able to complete my work quickly using this system • I am able to efficiently complete my work using this system • I feel comfortable using this system • It was easy to learn to use this system • I believe I became productive quickly using this system • Quality and clarity of information <ul style="list-style-type: none"> • The system gives error messages that clearly tell me how to fix problems • It is easy to find the information I need • The information provided with the system is easy to understand • The information is effective in helping me complete my work • The organization of the information on the system screens is clear • System’s interface <ul style="list-style-type: none"> • The interface of this system is pleasant • I like using the interface of this system • This system has all the functions and capabilities I expect it to have | | |
| LQ ^g [32] | 6-point Likert scale | <ul style="list-style-type: none"> • The system reminded me of the important information needed for the pointing device adaptation process for people with disabilities • The organization of the information helped me arrange the stages of prescribing a pointing device for people with disabilities • The organization and the display of the information helped my clinical reasoning • The system provided me with new information for the pointing device adaptation process for people with disabilities • The system offered me information that made me change my pointing device adaptation plan • The system concentrated the professional language and terminology used in the pointing device adaptation process | <ul style="list-style-type: none"> • Learnability | <ul style="list-style-type: none"> • Memorability |
| Measures of accessibility and satisfaction [55] | 5-point Likert scale | | <ul style="list-style-type: none"> • Satisfaction • User-friendly | <ul style="list-style-type: none"> • Satisfaction • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--|----------------------|---|--|---|
| | | <ul style="list-style-type: none"> Acceptability <ul style="list-style-type: none"> I was able to answer the questions in the program I was able to complete the computer program Satisfaction <ul style="list-style-type: none"> I was satisfied with the computer program overall I was satisfied with how easy it was to use the program I was satisfied with the layout of the program I was satisfied with the instructions Feasibility <ul style="list-style-type: none"> Prefer printed version of decision aid | | |
| Mobile app usability concept questions [64] | 5-point Likert scale | <ul style="list-style-type: none"> Please rate the user interface Please rate the ease of use Please rate the clarity of error messages Please rate how useful the mobile app is overall How likely would you recommend using this mobile app for home evaluation? | <ul style="list-style-type: none"> Visibility Ease of use Error prevention Usefulness Satisfaction | <ul style="list-style-type: none"> Memorability Satisfaction Security Productivity Satisfaction |
| Nielsen heuristic checklist [46] | Likert scale | <ul style="list-style-type: none"> The heuristic checklist has 10 intuitive design principles, and the severity of each violation is rated as minor, moderate, major, or catastrophic (1-4). | <ul style="list-style-type: none"> Help and documentation Error prevention Esthetic and minimalist design Flexibility and efficiency of use Recognition rather than recall Match between app and the real world User control and freedom Consistency and standards Feedback and visibility Helps recover from errors | <ul style="list-style-type: none"> Productivity Security Satisfaction Efficiency Memorability Efficiency Universality Universality Effectiveness Productivity |
| Open-ended questionnaire for usability [32] | — | <ul style="list-style-type: none"> Would you use the system to support your clinical decision reasoning process? Describe 1 or 2 new things you have learned following the use of the system Suggest 1 or 2 features you would add to the system Please add your comments and suggestions | <ul style="list-style-type: none"> Learnability Ease of use | <ul style="list-style-type: none"> Memorability Satisfaction |
| Patient satisfaction with diabetes telehealth program questionnaire [53] | 5-point Likert scale | | <ul style="list-style-type: none"> Satisfaction | <ul style="list-style-type: none"> Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--|-----------------------|--|---|--|
| | | <ul style="list-style-type: none"> • Happy with RHM^h device training before program • Felt supported by diabetes care team • Nurse phone calls were helpful • Nurse calls lasted a good amount of time • Liked getting help at home over the phone • Would recommend program to other patients with T2Dⁱ • Would keep using this program at home | | |
| Perceived general helpfulness and value [51] | 3-point Likert scale | <ul style="list-style-type: none"> • How helpful was the material? • Would you recommend it to others? • How clear was the information? | <ul style="list-style-type: none"> • Usefulness | <ul style="list-style-type: none"> • Productivity |
| Perceived helpfulness [51] | 10-point Likert scale | <ul style="list-style-type: none"> • The information about hepatitis C was helpful • The video of other people talking about their experiences was helpful • The part where I was able to choose questions to talk with my doctor about was helpful • The voiceover information with pictures about HCV^j was helpful • The part where I mark how likely I was to be treated was helpful • The summary at the end was helpful | <ul style="list-style-type: none"> • User-friendliness • Usefulness | <ul style="list-style-type: none"> • Satisfaction • Productivity |
| Perceived usefulness [51] | 10-point Likert scale | <ul style="list-style-type: none"> • App provided new information • App helped me feel prepared to talk with doctor • App helped with my emotional concerns • App increased my knowledge • App help me be less anxious | <ul style="list-style-type: none"> • Usefulness | <ul style="list-style-type: none"> • Productivity |
| PSSUQ ^k [45,57] | 7-point Likert scale | <ul style="list-style-type: none"> • Easy-to-use system • Simple-to-use system • Effectively complete tasks and scenarios • Quickly complete tasks and scenarios • Efficiently complete tasks and scenarios • Comfort using system • Easy to learn to use system • Belief one could become productive using the system • Error messages were clear • Easily recover from mistakes • Information about system was clear • Easy to find needed information • Easy-to-understand information • Information helped complete the task • Information was clearly organized • Interface was pleasant • Enjoyed using interface | <ul style="list-style-type: none"> • User satisfaction • Ease of use • Learnability • Visibility • User-friendly | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Memorability • Memorability • Satisfaction |
| PrepDM ^l scale [51] | 5-point Likert scale | | <ul style="list-style-type: none"> • Usefulness | <ul style="list-style-type: none"> • Productivity |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--|----------------------|--|--|--|
| | | <ul style="list-style-type: none"> • App helped—recognize that a decision about HCV treatment needs to be made • App prepared—to make a better decision about HCV treatment • App helped—think about the pros and cons of HCV treatment • App helped—know that decision about treatment depends on what matters most to me • App helped—organize your own thoughts about the HCV treatment decision • App helped—identify questions you want to ask your doctor • App prepared—to talk to your doctor about what matters most to you • App prepared—for a follow-up visit with your doctor | | |
| Remote home monitoring device usability questionnaire [53] | 5-point Likert scale | <ul style="list-style-type: none"> • Pillbox: <ul style="list-style-type: none"> • Easy to use • Helped organize medications • Using it easily fit into daily routines • Ability to set it up in a convenient place at home • Easy to understand how to refill • BG meter: <ul style="list-style-type: none"> • Easy to use • Display was clear and easy to read • Using it easily fit into daily routines • Ability to set it up in a convenient place • BP meter: <ul style="list-style-type: none"> • Easy to use • Encouraged me to take BP more often • Using it easily fit into daily routines • Ability to set it up in a convenient place | <ul style="list-style-type: none"> • Ease of use | <ul style="list-style-type: none"> • Satisfaction |
| Survey for perception of easiness and usability of the 6 interfaces [43] | 5-point Likert scale | <ul style="list-style-type: none"> • Vertical response options (user interface 1) • Horizontal response options (user interface 2) • Vertical response options with a movable slide (user interface 3) • Horizontal response options with a movable slide (user interface 4) • 3-point multimapping (user interface 5) • 6-point multimapping (user interface 6) | <ul style="list-style-type: none"> • Ease of use | <ul style="list-style-type: none"> • Satisfaction |
| Survey satisfaction questionnaire [46] | Likert scale | | <ul style="list-style-type: none"> • Satisfaction | <ul style="list-style-type: none"> • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|---|----------------------|--|--|--|
| | | <ul style="list-style-type: none"> • Preconsultation survey <ul style="list-style-type: none"> • How much time on the internet per week? <1 hour, 1-4 hours, 5-7 hours, 8-14 hours, and >14 hours • Length of survey: reasonable, a little long, and much too long • Satisfaction with survey: not very satisfied, slightly satisfied, moderately satisfied, and extremely satisfied • Where they completed the survey: home, work, friend and family, public computer, resource education center on-site, and other • Postconsultation survey: not at all, a little, moderately, quite a lot, and extremely <ul style="list-style-type: none"> • How helpful was the survey to the consultation • How helpful was the module to the consultation • Did you feel the survey affected how you communicated with your physician? • Did you feel the skills module survey affected how you communicated with your physician? • Which was more helpful? • Did you feel that taking part in the program helped your communication with your doctor? | | |
| Telehealth nurse satisfaction questionnaire [53] | 5-point Likert scale | <ul style="list-style-type: none"> • Device training • Web-based dashboard training • Ability to contact patients by phone • Ability to track DSM^m of patients • Ability to work as a team with PCPsⁿ • Overall satisfaction with telehealth program | <ul style="list-style-type: none"> • Satisfaction | <ul style="list-style-type: none"> • Satisfaction |
| Tool developed by the authors focused on description [52] | 5-point Likert scale | | <ul style="list-style-type: none"> • Ease of use • User-friendly • Satisfaction | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--|------------------------|---|--|--|
| | | <ul style="list-style-type: none"> • Home page <ul style="list-style-type: none"> • Easy to find • Satisfaction with visual presentation (organization or content) • Satisfaction with appearance of text (size, type of writing, and spacing) and satisfaction with colors • Module 1 <ul style="list-style-type: none"> • Easy to find • Satisfaction with visual presentation (organization or content) • Satisfaction with appearance of text (size, type of writing, and spacing) • Usefulness of information • Module 2 <ul style="list-style-type: none"> • Easy to find • Usefulness of information • General appreciation <ul style="list-style-type: none"> • Satisfaction with general appearance • Easy to use • Satisfaction with time required to open pages • How user-friendly • Overall satisfaction | | |
| Usability questionnaire [61] | 100-point Likert scale | <ul style="list-style-type: none"> • Vett on mobile phone is simple and intuitive to use • Reminders of tasks arrive at the agreed-upon time • It is easy and intuitive to answer the reminders • It is easy and intuitive to answer that the task is done | <ul style="list-style-type: none"> • Feasibility • Ease of use • Tasks on time • Utility | <ul style="list-style-type: none"> • Efficiency • Satisfaction • Productivity • Universality |
| Usability questionnaire [65] | 10-point Likert scale | <ul style="list-style-type: none"> • Is it clear where ADappt could be used for (scale from 1-10)? • How user-friendly would you rate this tool to be (scale from 1-10)? • How reliable would you rate ADappt to be (scale from 1-10)? • Would you use the final version of ADappt in your daily clinical routine (percentage of “yes”)? | <ul style="list-style-type: none"> • Applicability • User-friendliness • Reliability | <ul style="list-style-type: none"> • Effectiveness • Satisfaction • Memorability |
| Usability scale (SUS) questionnaire [32,36,40,46-48,50,55,57,65] | 5-point Likert scale | | <ul style="list-style-type: none"> • Effectiveness • Efficiency • Satisfaction | <ul style="list-style-type: none"> • Effectiveness • Efficiency • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|-------------------------------------|----------------------|---|---|--|
| USE ^P questionnaire [37] | 7-point Likert scale | <ul style="list-style-type: none"> • I think that I would like to use this CDS^o app frequently. • I found the CDS app unnecessarily complex. • I thought the CDS app was easy to use. • I think that I would need the support of a technical person to be able to use this CDS app. • I found that the various functions in this CDS app were well integrated. • I thought there was too much inconsistency in this CDS app. • I would imagine that most people would learn to use this CDS app very quickly. • I found the CDS app very cumbersome to use. • I felt very confident using the CDS app. • I needed to learn a lot of things before I could get going with this app. | <ul style="list-style-type: none"> • Usefulness • Ease of use • Ease of learning • Satisfaction | <ul style="list-style-type: none"> • Satisfaction • Satisfaction • Memorability • Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--------------------------------------|----------------------|--|---|--|
| | | <ul style="list-style-type: none"> • Usefulness <ul style="list-style-type: none"> • It helps me be more effective • It helps me be more productive • It is useful • It gives me more control over the activities in my life • It makes the things I want to accomplish easier to get done • It saves me time when I use it • It meets my needs • It does everything I would expect it to do • Ease of use <ul style="list-style-type: none"> • It is easy to use • It is simple to use • It is user-friendly • It requires the fewest steps possible to accomplish what I want to do with it • It is flexible • Using it is effortless • I can use it without written instructions • I do not notice any inconsistencies as I use it • Both occasional and regular users would like it • I can recover from mistakes quickly and easily • I can use it successfully every time • Ease of learning <ul style="list-style-type: none"> • I learned to use it quickly • I easily remember how to use it • It is easy to learn to use it • I quickly became skillful with it • Satisfaction <ul style="list-style-type: none"> • I am satisfied with it • I would recommend it to a friend • It is fun to use • It works the way I want it to work • It is wonderful • I feel I need to have it • It is pleasant to use | | |
| Usefulness and relevance survey [34] | 7-point Likert scale | <ul style="list-style-type: none"> • Satisfied with ease • Simple to use • Understand how to go from one screen to another • Easy to choose which parts I want • I felt comfortable using it • Information was clear and easy • Easy to find information I need • Information effective for decision-making • Tablet was easy to use • Length of tool was right • Right amount of information on hepatitis C • Tool slanted toward convincing me • Tool helpful for patients seeking information • Tool helped me talk with doctor • Videos and visuals were helpful | <ul style="list-style-type: none"> • Usefulness • Relevance | <ul style="list-style-type: none"> • Productivity • Productivity |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--|----------------------|---|--|--|
| User acceptance and satisfaction scale [49] | 5-point Likert scale | <ul style="list-style-type: none"> All participants valued the tool positively; concerns about guide being too confronting Participants' appraisal of the tool for making decisions—supportive tool Short lines of communication, awareness of the steps in decision-making, and improvements for the tool | <ul style="list-style-type: none"> User acceptance Satisfaction | <ul style="list-style-type: none"> Satisfaction Satisfaction |
| User-friendliness measured with an instrument based on the CeHRes ⁴ assessment of design quality [49] | — | <ul style="list-style-type: none"> Ease of use: chat function easy for all Deciding together function too difficult for all Technical failures: problems with IT and internet connection Nice to have notifications, agenda, photos, memory games, and ability to send message to 1 person | <ul style="list-style-type: none"> User-friendliness Ease of use | <ul style="list-style-type: none"> Satisfaction Satisfaction |
| User-specific evaluation questionnaire for clinicians [47] | — | <ul style="list-style-type: none"> This system could improve our operational efficiency This system could help us improve our quality of patient care This system could help us better use patient assessments in clinical decision-making and patient care This system could help us identify important causal and temporal relationships between care events and outcomes that can aid our clinical decision-making This system could help us monitor patient status and better serve their needs This system will work well with our existing workflow This system will improve patient-provider communication This system could facilitate communication among members of a multidisciplinary team I will recommend our practice to adopt this system when it is fully developed I will recommend other practices to adopt this system when it is fully developed | <ul style="list-style-type: none"> Usefulness | <ul style="list-style-type: none"> Satisfaction |
| User-specific evaluation questionnaire for patients and caregivers [47] | — | | <ul style="list-style-type: none"> Usefulness | <ul style="list-style-type: none"> Satisfaction |

| Usability measures | Type of scale | Items | Usability evaluation parameters identified by the authors | Gupta et al [23] framework |
|--------------------|---------------|---|---|----------------------------|
| | | <ul style="list-style-type: none"> • I enjoyed using this system to report symptom status • It is easy to complete patient assessments using this system • This system can help me better use patient symptom status reports to communicate with health care providers • This system can help me better use patient symptom status reports in decision-making about patient care • This system can help in the monitoring of patient status to better serve patient needs • It will be easier to use this system to complete patient assessments than to complete assessments using paper and pencil • I would like to be a beta tester of this system when it is ready • I would likely recommend that patient care providers adopt this system when it is fully developed | | |

^aASQ: After-Scenario Questionnaire.

^bBG: blood glucose.

^cBP: blood pressure.

^dEMR: electronic medical record.

^eData not available.

^fCSUQ: Computer System Usability Questionnaire.

^gLQ: learnability questionnaire.

^hRHM: remote home monitoring.

ⁱT2D: type 2 diabetes.

^jHCV: hepatitis C virus.

^kPSSUQ: Post-Study System Usability Questionnaire.

^lPrepDM: Preparation for Decision-Making.

^mDSM: diabetes self-management.

ⁿPCP: primary care provider.

^oCDS: clinical decision support.

^pUSE: Usefulness, Satisfaction, and Ease of Use.

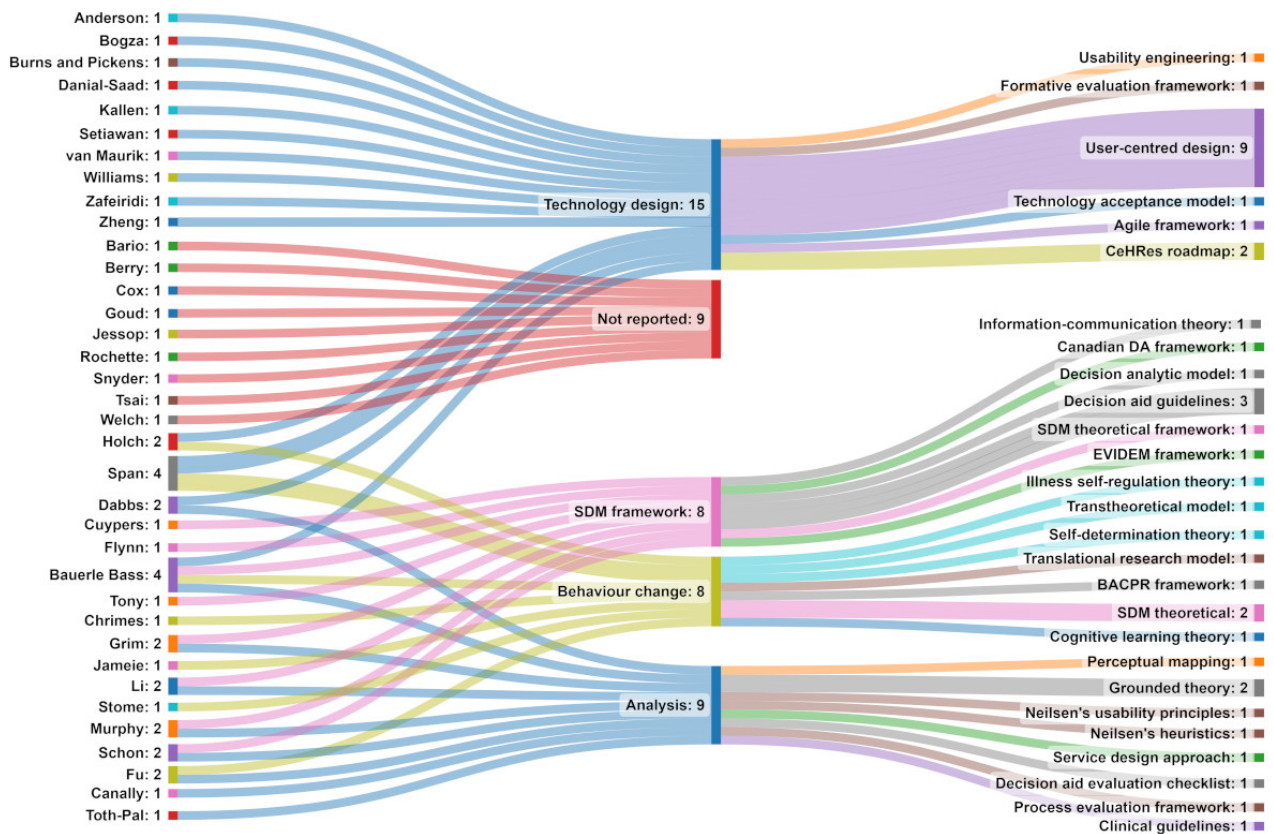
^qCeHRes: Center for eHealth Research and Disease Management.

Frameworks and Theoretical Models

The frameworks and theoretical models reported by the authors during the development, implementation, and evaluation of the technologies to support SDM reflected 5 categories: technology design (15/38, 39%), behavior change (21/38, 21%), analysis (9/38, 24%), SDM framework (8/38, 21%), and not reported

(9/38, 24%; [Figure 4](#)). Notably, 24% (9/38) of the studies did not report using a framework or model during any stage of their research. Authors most commonly reported using a model or framework as a foundation to inform the design of their respective SDM technologies. User-centered design (9/15, 60%) was the most frequently used technology design framework.

Figure 4. Mapping frameworks and theoretical models used during the usability evaluations. BACPR: British Association for Cardiovascular Prevention and Rehabilitation; CeHRes: Center for eHealth Research and Disease Management; DA: decision aid; EVIDEM: Evidence and Value: Impact on Decision-Making; SDM: shared decision-making. [32-41, 43, 45-69]



Discussion

Principal Findings

This scoping review was conducted to provide knowledge about how usability is evaluated when developing or implementing rehabilitation technologies aimed at supporting SDM. The first research question examined the methods and measures used in the context of SDM at different phases of technology development and implementation. Our findings revealed 14 reported methods that can help in evaluating the overall functionalities of the system and whether it fulfills the users' requirements [75] and can be effective for identifying issues with a system [76]. The most frequent reported methods included think-aloud protocols (14/38, 36%), semistructured interviews (16/38, 42%), and questionnaires (24/38, 63%; Table 3). There was a total of 30 usability measures reported (Table 4), with the System Usability Scale being the most frequently used among the included studies. We operationalized the different types of methods used through the model by Jacobsen [31], reflecting empirical methods (based on users' experience with the technology in a systematic way), inspection methods (conducted by experts who examine usability-related aspects of a user interface without involving any users), and inquiry methods (based on the information about users' needs, likes, and understanding of the technology through interviews or focus groups, observation, or comments). Notably, the reported methods were predominantly classified as inquiry and empirical (Figure 2).

The second research question examined the parameters of usability that were measured and reported. We found that the methods used to evaluate different parameters of usability varied according to the a priori framing of usability, demonstrated by the variations in the definitions of usability described by the authors (Table 1). There was an evolution in the definition of usability across the included studies, with more recent studies (published since 2016) using the unified definition proposed by the ISO [43,46,48,57,61,64,65,67]. The usability parameters of the definitions were categorized based on the proposed comprehensive hierarchical model by Gupta et al [23] as effectiveness (9/38, 23%), efficiency (8/38, 21%), memorability (11/38, 29%), satisfaction (14/38, 37%), security (5/38, 13%), universality (4/38, 10%), and productivity (10/38, 26%). These are consistent with the 3 constructs of the ISO standards, which are effectiveness, efficiency, and satisfaction, and allows for a more detailed categorization of usability parameters.

Although the ISO standards [21] and the usability model by Gupta et al [23] provide dimensions that could be considered as primary usability parameters, there remain challenges with measuring usability that emerged in this review. On the surface, usability is a simple concept. In fact, simplicity is at the heart of usability; however, measuring usability is not simple. Paradoxically, the ISO definition of usability is complex. Usability is about the person's experience; however, that experience is influenced by many aspects, such as a person's behavior and social network and the complexity of the technological functionalities. Usability may be viewed as a

feature of the technology or an emergent property of the interaction between the user, the system, and contextual factors. Evaluating usability through these lens leads to using inspection, empirical, or inquiry methods [31]. These can be applied at different stages of development of a technology (ie, in a developmental laboratory, in preimplementation, or during implementation), as described by the included studies (Table 2).

This review revealed that evaluating usability requires a comprehensive approach with several methods to cover multiple usability parameters. Most articles included in this review (36/38, 95%) focused on inquiry methods, relying heavily on questionnaires and semistructured interviews to evaluate usability, and the most frequent empirical method was think-aloud protocols (Figure 2). Although a comprehensive approach is suggested for accurate usability evaluation, this was largely not shown in the included articles. Rather, 73% (28/38) of the included studies only used 1 or 2 methods in total to evaluate usability. Only 2% (1/38) of the studies, conducted by Span et al [59], incorporated multiple methods that covered all 3 dimensions—inquiry, inspection, and empirical [31]. However, some of the included studies (2/38, 5%) described different usability evaluations for the same technology at different stages of development in separate articles (eg, “Take Charge, Get Cured” in the developmental [34] and preimplementation [51] stages). It is believed that the combination of inspection, empirical, and inquiry methods can provide more accurate and complete results in finding usability problems as there is no exact method considered to be the best for usability evaluation [77]. Matera et al [78] developed a systematic usability evaluation framework to address this challenge. They posited that usability can be reliably evaluated by systematically combining evaluation methods [78]. Recent reviews of usability not specific to SDM in software [79], mobile health [80], eHealth [81], user experience [82], and web development [83] mirrored the results of this review in that few studies used a combination of evaluation methods.

However, the lack of reported inspection methods demonstrated in this review may partially be explained by the inherent nature of SDM technologies for rehabilitation rather than a lack of comprehensive evaluation. Very few examples of inspection methods were demonstrated across the included studies, with only 2% (1/38) using cognitive walk-throughs and an additional 2% (1/38) using “near live” clinical situations. Critically, inspection methods refer to evaluations conducted by specific usability experts [31], not by the end users of the technology (eg, patients and clinicians). As the purpose of technology to support SDM in rehabilitation is to improve patient-centered care, the consideration of end users in the development—and, consequently, the usability evaluations—is crucial to ensure that the technology will be understood and adopted by the target population. Therefore, we propose that a comprehensive approach for evaluating the usability of rehabilitation technologies aimed at supporting SDM could focus on empirical and inquiry methods to prioritize the input of the patient and clinician end users.

Although questionnaires were found to be the most common method used overall, the identified measures of usability in the

included studies demonstrated limitations in comprehensiveness, largely mapping to the parameters of satisfaction and memorability (Figure 3). The emphasis on the parameter of satisfaction (demonstrated in 32/38, 84% of measures) may reflect the importance of this parameter when developing technologies for SDM in rehabilitation (eg, the importance of evaluating the usefulness, user-friendliness, and ease of use). However, this may also reflect key missing areas in usability evaluation. Critically, the parameters of usability described by the authors in their a priori definitions of usability were not found to be consistent with the parameters of the measures that were used. Therefore, although individuals may be conceptualizing usability in a comprehensive manner, the measurement itself was not comprehensive. For example, there was a demonstrated lack of measurement of the parameters of effectiveness and efficiency, which were both described in the definition of usability in 34% (13/38) of the included studies, although both were only found to be used in 23% (9/38) of usability measures.

This review uncovered the need for inclusion of theoretical models or frameworks during various stages of SDM usability studies to guide which usability parameter to measure. Theoretical models and frameworks were infrequently reported (Figure 4). Most studies in this review (27/38, 71%) reported using 1 model or framework, whereas some (10/38, 26%) integrated 2. Only 2% (1/38) of the studies, carried out by Bauerle Bass et al [34], exhibited an in-depth application of models and frameworks as underpinnings to their research. The most common (9/38, 24%) and perhaps the most beneficial framework, user-centered design, served as the foundation for designing an SDM technology [21,36,42].

The importance of using theoretical models and frameworks during the development, implementation, and analysis of technologies and evaluation of usability is demonstrated through the implications of poor usability [18,84,85], which discourages users from using the technology systems. Moreover, if the technology systems are not user-friendly, then they can increase the problems experienced by users. Solutions to systems failing to meet the users’ needs include understanding user feedback [86], usability evaluations [75], involving users in the early stages of development [87], and including professionals such as providers [88]. There is a need for flexibility and for friendly, simple, and self-explanatory interfaces that allow users to interact with the system [89]. For the systems to be effective, it is important to assess a system that is easy to use on a daily basis. This would increase the ability of the patients to control their diseases and allow their daily lives to be more satisfying [76]. The technology systems need to be designed for a particular type of user and need to be easy to use to create acceptance. The usability of the technology system is vital as it has a high degree of influence over the success of the system. Thus, the system needs to be designed to provide a friendly environment for the user to develop a positive attitude toward using it and lead to its successful adoption.

It is envisioned that the involvement of end users in the development of SDM technologies will continue to grow and that more applications of existing technology, such as mobile phones, websites, or applications, will be used to benefit

individuals with disabilities. We also anticipate that more companies may show an interest in this market, potentially promoting frequent use of SDM technologies in rehabilitation care. However, there are challenges in the development of SDM technologies, such as tailoring to individuals' capabilities and properly addressing the emotional state of individuals with disabilities or cognitive impairments during everyday tasks. It will be critical to develop these technologies in a way that meets individual variations in needs and abilities of individuals with disabilities so that they really help maintain autonomy, provide meaningful activities, and promote decision-making [18,84,85].

An important area for this growing field will be how to effectively integrate end-user input throughout all stages of development of such SDM technologies, including effective usability testing. An additional challenge for the field of rehabilitation care in supporting SDM technologies would be in integrating the technology into the built environment, such as a client-server system, and into routine care [86]. There is a clear need for new methods of rapid SDM technology appraisal and evaluation to inform deployment to overcome the barriers that will be faced because of the expected further integration of SDM technologies within the built environment.

Limitations

We did not assess the quality of the included articles, consistent with the scoping review methodology [27,90]. Therefore, we included studies with different designs and different quality levels, which allowed for a broad exploration of measures and methods used to evaluate the usability of SDM technologies. In our results, we focused mainly on general usability measures and did not report the psychometric properties and clinical utility of these measures. Future work needs to evaluate the psychometric properties and clinical utility of usability measures through a systematic review methodology with a quality

assessment of the included articles. Another limitation was that we did not include gray literature as this scoping review aimed to examine the reported measures and methods used in peer-reviewed rehabilitation literature on SDM technologies. It could be an area of interest for future work to examine what methods and measures are used in gray literature.

Conclusions

The results of this scoping review highlight the importance as well as the complexity of usability evaluation. Although various methods and measures were shown to be used to evaluate the usability of technologies to support SDM in rehabilitation, very few evaluations used in the included studies adequately spanned the selected usability parameters. This review identified gaps in usability evaluation as most studies relied solely on questionnaires rather than a combination of inspection and empirical methods and most questionnaires simply focused on the usability parameter of satisfaction. We recommend for individuals to adopt a comprehensive approach to usability evaluation of SDM technologies, starting with a clear definition of how usability is conceptualized to guide the structure of the evaluation. In addition, we recommend the use of multiple usability evaluation methods categorized as inspection (eg, questionnaires, focus groups, and interviews) or empirical (eg, think-aloud protocols) to capture a more complete picture of end-user needs and interpretations. The selected methods should span a variety of parameters of usability, not just satisfaction (eg, effectiveness, efficiency, memorability, security, universality, and productivity). The consideration of end users (such as patients and clinicians) is of particular importance for the development of technologies to support SDM as the process of SDM itself aims to improve patient-centered care and integrate both patient and clinician voices into their rehabilitation care.

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Authors' Contributions

All authors contributed to the design of this study, provided critical insights, and contributed to the final written manuscript.

Conflicts of Interest

None declared.

Multimedia Appendix 1

Ovid MEDLINE search strategy.

[\[DOCX File , 15 KB-Multimedia Appendix 1\]](#)

Multimedia Appendix 2

Characteristics of the included studies and participants.

[\[DOCX File , 24 KB-Multimedia Appendix 2\]](#)

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Abbreviations

ISO: International Organization for Standardization

PRISMA-ScR: Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews

SDM: shared decision-making

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